ARMED E-HEALTH

Digitalization of national healthcare



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ARMED

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The Role of E-Health



The Role

Problems Addressed

Common challenges of countries:

- > Consolidation of patient health records
- Eradication of substantial inefficiencies and ineffectiveness in national healthcare system

Inefficiencies include:

- Increasing costs of healthcare services caused by wrongly diagnosed treatments
- > Irrelevant procedures
- > Fraudulent activities
- Non-optimal operational processes (Patient-MO, Gov-MO, Payer-MO, etc.)



The Role

Effective National E-Health system:

- Provides an infrastructure, which connects vast number of stakeholders into a collaborative network
- > Enables each to contribute to building a better public health
- Provides valuable feedback with measurable metrics on effectiveness of implemented policies, so that national policymakers can fine-tune decisions pursuing achievement of strategic goals.

Centralized EHR data enable

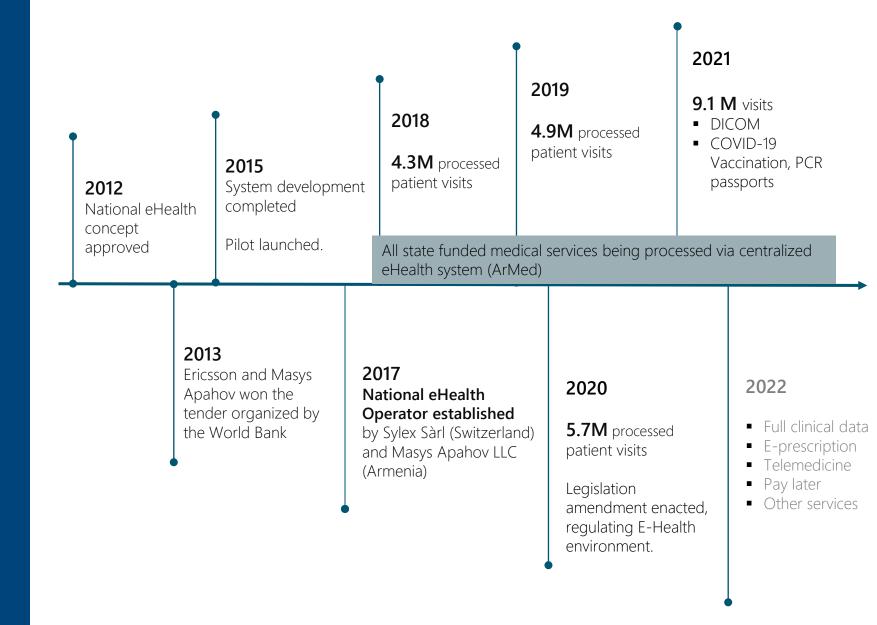
- Physicians an immediate access to their patient health histories
- > Lowering risks of clinical errors.
- Patients to get more control over own care by accessing health records and services online.
- > Tremendous data mining opportunities for researchers, clinical trials and insurance actuaries that increases effectiveness of entire industry and attracts new investments.



History and Adoption



ARMEDHistory





Scope of work

- Maintenance and support of Software and Hardware
- 24/7 support of users
- Trainings of users (ToT)
- Continuous development based on roadmap agreed with the government

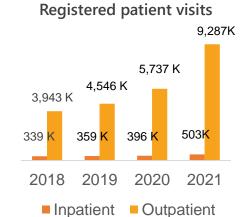


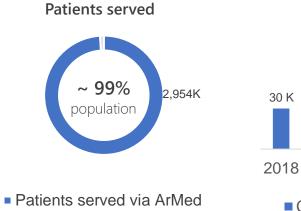
ARMED Adoption 2018 - 2021

- 515 Subscribed organizations*
- 302 Polyclinics and ambulatory clinics
- 59 Medical Centers
- 71 Hospitals
- 39 Dental clinics
- 34 Diagnostic Centers
- 6 Insurance companies
- 1 Sanitariums
- 2 Emergency services
- 1 State Healthcare Agency

^{*} Organization types highlighted in bold are 100% connected to ARMED as of 31-Dec-2017.











Adoption 2018 - 2021

Total Audience of ArMed Mobile App

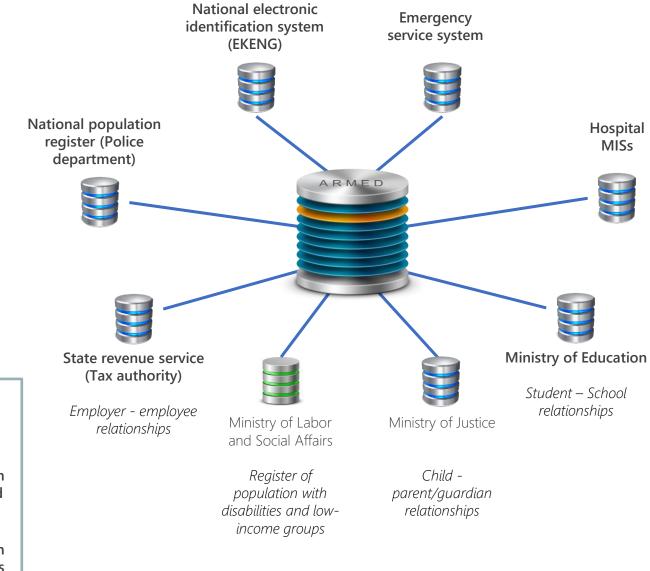




Integrations and services



ARMEDIntegrations







Integration completed



Integration in progress



Structure of services

Services provided by NEO as per initial scope outlined by the World Bank

Additional services

Mandatory services for medical users

Services envisaged by concession agreement and/or roadmap

Additional services
developed by
Operator at its
initiative



Current mandatory services

Mandatory services

✓ Registration of patient visits and services (funded by State Healthcare Agency)

✓ Registration of patient visits and services (private insurance companies within social packages funded by state)

✓ Registration of patient visits and services (funded out of pocket by patients or by insurance companies)

✓ Patient attachment to local primary care facility

✓ E-Referrals

✓ E-Booking

Status & Adoption rate

100%

100%

5%

100%

100%

90% of Yerevan



Upcoming services envisaged by Concession Agreement

Status & Adoption rate

✓ E-Prescription

✓ Digitalization of temporary disability leave certificates

Pilot completed

Pilot completed



ARMEDAdditional services

Additional services

Adoption rate

✓ Image storing and viewing (DICOM)

Operational

✓ Voluntary insurance claims processing

Operational

✓ Payment processing for medical services

Operational

✓ Vaccination inventory management, COVID-19 vaccination passports

Operational

✓ Digitization of medical journals and medical histories

In progress

✓ Telemedicine consultations by primary care physicians

Pilot completed

✓ Buy now pay later

In progress



ARMEDAdditional services

Additional services

Adoption rate

✓ Healthcare workers information system

In progress

✓ Data portal for clinical trials

Not started

✓ Big data portal management

Not started

✓ Triage service for emergency and primary care

In progress

✓ Automation of clinical protocols

Not started



HEALTH INFORMATICIANS

Value for future healthcare



Health Informaticians - role

Adherence to standards

Health informatics tends to develop toward common standards relating to:

- Interoperability (HL7, FHIR)
- Security and privacy (ISO 27001, HIPAA, GDPR)
- Continuity of care (ISO 13940:2015)
- Coding and terminology (SNOMED, LOINC, ICD)

Development of competitive solutions

Within the established national framework, health informaticians will develop applications to serve various targeted needs.

ARMED will provide with the core environment to train, test and pilot datadriven solutions, applying Al technologies.

Critical resource for attracting health tech investments

Availability of specialists in health tech together with the national data warehouse (ARMED) creates stimulating environment for inbound investments in health tech, which has substantial potential to become a major export-oriented industry.



Thank You

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